



23 December 2021

PRIVATE & CONFIDENTIAL

The Directors  
Electric Guitar PLC  
4th Floor  
The Anchorage  
34 Bridge Street  
Reading  
Berkshire  
RG1 2LU

-and-

The Directors  
Axis Capital Markets Limited  
St Clements House  
27 Clements Lane  
London  
England  
EC4N 7AE

Dear Sirs

**Electric Guitar PLC (the Company) – Admission to London Stock Exchange (LSE) – Standard Segment**

We hereby give our consent to the inclusion in the prospectus issued by the Company dated 24 December 2021, relating to the admission of the ordinary share capital of the Company to trading on LSE Standard Segment, of the references to our name in the form and context in which they are included.

Yours faithfully



CO-1008610357461...

**Anstey Bond LLP**  
**Chartered Accountants & Registered Auditors**