

24 December 2021

PRIVATE & CONFIDENTIAL

The Directors
Electric Guitar PLC
The Anchorage
34 Bridge Street
Reading RG1 2LU

-and-

The Directors
Axis Capital Markets Limited
27 Clements Lane
London
EC4N 7AE

Dear Sirs

Electric Guitar PLC (CRN: 13288812) (the Company)

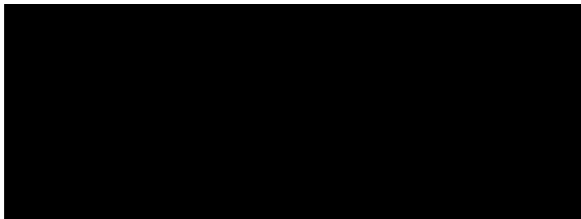
Application for admission of the entire issued and to be issued ordinary share capital of Electric Guitar PLC to the Official List of the Financial Conduct Authority and to trading on the Main Market for listed securities (standard segment) of the London Stock Exchange (Admission)

This letter is provided in accordance with the terms of our engagement letter dated 23 April 2021.

We hereby confirm that we have given, and not withdrawn, our consent to the inclusion in the Prospectus issued by the Company dated 24 December 2021, relating to the admission of the ordinary share capital of the Company to listing on the Official List of the Financial Conduct Authority and to trading on the Main Market for listed securities (standard segment) of the London Stock Exchange (Admission), of the references to our name in the form and context in which they are included.

This letter shall be governed by and construed in accordance with the laws of England and Wales and the parties submit to the exclusive jurisdiction of the English courts.

Yours faithfully,



David Scott
For and on behalf of Alexander David Securities Limited